

Unlimited Projects. Unlimited Non-implementor	Growth	C'	Enterprise
Team Contributors. Unlimited Client Contributors Context-Aware Al-Driven Onboarding Platform	\otimes	\bigotimes	\bigotimes
Custom Branding Options	\odot	©	\otimes
User Access Management		\bigotimes	\bigotimes
Multiple-Level Permissions	\bigotimes	\bigotimes	\bigotimes
Unlimited Security Profiles	\bigotimes	\bigotimes	\bigotimes
Helpful Guides and Manuals	\bigotimes	\bigotimes	\bigotimes
Learning Engine	5000	50000	
Data Storage	50GB	500GB	1TB
	Ø	\bigotimes	\bigotimes
Notification Template Library Configurable Notifications	\bigcirc	\bigcirc	\bigotimes
External Calendar Integration	\odot	\otimes	\otimes
Custom Email Domain		\bigotimes	\bigotimes
Change Request Capability	\bigotimes	\bigotimes	\bigotimes
Secure Data Questionnaires and Form	\bigotimes	\bigotimes	\bigotimes
Secure File Upload	\bigotimes	\bigotimes	\bigotimes
Centralized Communications	Ø	\bigotimes	\bigotimes
Change Project Scope Requests Communication and Change Log		\bigotimes	\bigotimes
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SCALEUP ONBOARDING ENGINE Onboarding Project Management	\odot	\bigotimes	\otimes
Project Scope and Timeline Management	©	\odot	\odot
Project and Sub-Project Dependencies	\bigotimes	©	\bigcirc
Unlimited Onboarding Project Templates	\bigotimes	\bigotimes	\bigotimes
Unlimited Dashboards for Multiple User Types	\bigotimes	\bigotimes	\bigotimes
Pre-Built Dashboard Library Including Leadership, Implementation Manager, Client, Project, and More	\bigotimes	\bigotimes	\bigotimes
Customizable Dashboard Widgets	\bigotimes	\bigotimes	\bigotimes
Multi-Format Actionable Project Views (Gantt, List, and More)	\bigotimes	\bigotimes	\bigotimes
Actionable Project Statuses	\bigotimes	\bigotimes	\bigotimes
Configurable Workflow Engine	Ø	\bigotimes	\bigotimes
Custom Rules Builder	\bigotimes	\bigotimes	\bigotimes
Configurable and Reportable Project Milestones	\oslash	\bigotimes	\bigotimes
Configurable and Reportable Checklists	Ø	\bigotimes	S
Approval Management Reporting Across Unlimited Projects	\odot	\bigotimes	\bigotimes
Project Scope Management	© Ø	\otimes	\otimes
Change Request Administration	\bigotimes	\bigotimes	\bigotimes
Complete Onboarding Logging and Auditing	\bigotimes	\bigotimes	\bigotimes
Project Risk Categories	\bigotimes	\bigotimes	\bigotimes
Deep Elastic Search	\oslash	\bigotimes	\bigotimes
Pre-Built Most Frequently Used Reports	\bigotimes	\bigotimes	\bigotimes
Configurable Multi-Format Reporting Engine	\bigotimes	\bigotimes	\bigotimes
Exportable Analytics Executive Reporting and Analytics	\otimes	\otimes	\bigotimes
Project Chat	\otimes	\otimes	\bigotimes
SECURE DATA STAGING & MANAGEMENT	\bigcirc	\bigotimes	\bigtriangledown
Data Collection Wizards and Template Libraries	\bigotimes	\otimes	\bigotimes
Building and Saving Client Questions	\bigotimes	\bigotimes	\bigotimes
Onboarding Client Communications Engine	\bigotimes	\bigotimes	\bigotimes
Onboarding Project Trackers	\bigotimes	\bigotimes	\bigotimes
Customized Client Questionnaires	Ø	\bigotimes	\bigotimes
Inbound Historical Client Data Mapping Client Data Validation	\bigcirc	\otimes	\bigotimes
Data Storage and Communications	\odot	©	\otimes
Outbound Data Transformation Destination	\bigotimes	\bigotimes	\bigotimes
Mass Client Data Migrations	\oslash	\bigotimes	\bigotimes
Conditional Logic Questionnaires	\bigotimes	\bigotimes	\bigotimes
Data Collection Flow Management	Ø	\bigotimes	\bigotimes
Data Security Management	\bigotimes	\bigotimes	\bigotimes
PROFESSIONAL SERVICES AUTOMATION	Ø	\bigotimes	Ø C
Workload and Throughput Management	\bigotimes	\bigotimes	Ø
Staff Project Assignments and Progress Tracking Staff Capacity Planning (Tasks Assigned,	\bigotimes	\otimes	\bigotimes
Hours Assigned, and More)	\bigotimes	\otimes	\otimes
Individual Workload and Productivity Tracking Team Productivity	\otimes	\otimes	\otimes
, Insight Into the Revenue on the Line	\bigcirc	\bigotimes	\bigotimes
Project Scope Management	\bigotimes	\bigotimes	\bigotimes
Change Request Approvals	\bigotimes	\bigotimes	\bigotimes
Project Revenue at Stake Management	\bigotimes	\bigotimes	\bigotimes
Project Risk Heatmaps	\bigcirc	\bigcirc	\bigotimes
Team Project Assignments and Re-Assignments Leaderboards	\bigcirc	\otimes	\otimes
Visibility into the Workload of Each Member	©	©	\bigcirc
Implementer Time-Off/Company Holiday Logging	\bigotimes	\bigotimes	\bigotimes
3RD PARTY INTEGRATIONS	\bigotimes	\bigotimes	\bigotimes
Sales and Business Development Solutions	Ø	\bigotimes	\bigotimes
Client Success Solutions	\bigotimes	\bigotimes	\bigotimes
Customer Support Solutions	\bigotimes	\bigotimes	\bigotimes
Project Management Software	Ø	\bigotimes	S
Ticketing and Case Management Systems Sales–Driven New Project Creation	\bigotimes	\bigotimes	\bigotimes
Sales-Driven New Project Creation Timekeeping	\bigotimes	\otimes	\otimes
Surveys and Customer Feedback	\bigotimes	\otimes	©
ADDITIONAL FEATURES & TOOLS	\bigcirc	\bigotimes	\sim
Built-In Case Management	\otimes	\otimes	\otimes
Mass–Migration Support			\bigotimes
New 3rd Party Integrations		\bigotimes	\bigotimes
		\bigtriangledown	$\langle \rangle$
White Glove Service		\otimes	