

Spreadsheet-Driven Onboarding

does not scale

Welcome our new client!
How much longer do we wait?



Limited Process Visibility



Where are we?

Fill out these 50 pages of forms...

Lack of Flexibility

Poor Insight into Timeline & Costs



Let's get onboarded!

Mmm... Personal data...
Email me your SSN...

Risky Access to Data



Client Backlog



A successful transition from a brand-new client into a brand advocate is critical to your company's mission. Setuply's comprehensive onboarding solution reduces implementation costs and drives long-term success. Setuply, Inc. hello@setuply.com